

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2020

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Sino Ga	as Holdings Group	Limited		
Movements in Authorised	-				
Ordinary Shares	onaro ot	apitai			
(1) Stock code : <u>1759</u>	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	2,000,000,000	HK\$0.01	HK\$20,000,000	
Increase/(decrease)					
Balance at close of the mon	th	2,000,000,000	HK\$0.01	HK\$20,000,000	
(2) Stock code : N/A	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		<u> </u>	
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	end of the month	•	K\$20,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	216,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	216,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option No. of new shares No. of new shares of scheme of issuer issued issuer which may be during the month including EGM approval issued pursuant pursuant thereto thereto as at close of date Movement during the month (dd/mm/yyyy) and class of the month shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme was approved by passing a shareholders' written resolution on 22 November 2018 0 Ordinary shares 0 0 0 0 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.10/1						
				. <u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
Stock code (if listed) Class of shares						
inguishin (Nata 4)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)		-				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Culposintion price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	\ , ,	,				
	-					_
(/ /) Stock code (if listed)						
Class of shares						
<u> </u>						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares) N/A		
			(Preferen	ice shares) N/A		<u>-</u>
			(C	other class) N/A	<u> </u>	_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u>—</u>					
Ctools and a (if lintary)	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(, , , ,					
						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
	(/ /)					
4. N/A	<u> </u>					
	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) <u>N/A</u> ther class) N/A		_
			(U	niei Class) <u>IN/F</u>	1	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. <u>N</u>/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

Ot	her Movements ir	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	_
			Class of shares			
			issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	
			Class of shares			
			issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	
			Class of shares			
			issuable (Note 1) Issue and allotment (/ /)		
4.	Bonus issue		date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))		
			· · · · · · · · · · · · · · · · · · ·		N/A	_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
_	O ania dividand	At price . State	issuable (Note 1) Issue and allotment	(/	′ /)		
5.	Scrip dividend	At price: State currency———	date: (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
							-	
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)		
							N/A	-
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)		
			(dd/iiii/yyyy)				N/A	
			Close of the state of					
			Class of shares issuable (Note 1)		, ,			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			(·· · · · · · · · · · · · · · · · · ·				N/A	

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	_
		Total E.		
		(Ordinary shares (Preference shares (Other class	s) N/A	_ _ _
Тс	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1) N/A	
		(2	2) N/A	
To	otal increase / (decrease) in preference shares		N/A	
	otal increase / (decrease) in other classes of sl	hares during the month (i.e. Total of A to	N/A	
	: These figures should be the same as the releva apital").)	ant figures under II above ("Movements	in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
N/A	
Submitt	ted by: <u>JI Ling</u>
	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.