

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 14 December 2018 (the “**Prospectus**”) of Sino Gas Holdings Group Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.*

Potential investors of the Public Offer Shares should note that the Sole Global Coordinator (on behalf of the Public Offer Underwriters) has the right in certain circumstances to terminate the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Friday, 28 December 2018).

Unless otherwise specified, all dates and time in this announcement refers to Hong Kong dates and time.



Sino Gas Holdings Group Limited
中油潔能控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares : 54,000,000 Shares
Number of Public Offer Shares : 5,400,000 Shares
Number of International Placing Shares : 48,600,000 Shares
Offer Price : HK\$2.8 per Offer Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value : HK\$0.01 per Share
Stock code : 1759

Sole Sponsor



Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunner and Joint Lead Manager



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$2.8 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Use of Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$2.8 per Offer Share, the net proceeds from the Global Offering, after deducting the underwriting commission and related listing expenses payable by the Company in the Global Offering, is estimated to be approximately HK\$118.6 million. For details regarding the use of net proceeds, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Public Offer

- The Offer Shares initially offered under the Public Offer have been well oversubscribed. A total of 4,405 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form Service Provider** under the **HK eIPO White Form service** (www.hkeipo.hk) for a total of 40,095,000 Offer Shares were received, representing approximately 7.425 times of the total number of 5,400,000 Offer Shares initially available for subscription under the Public Offer.

International Placing and Over-allotment Option

- The Offer Shares initially offered under the International Placing have been slightly over-subscribed for a total of 52,132,000 Offer Shares, which are equivalent to approximately 1.073 times of the total number of 48,600,000 International Placing Shares initially available for subscription under the International Placing. The final number of Offer Shares allocated to the places under the International Placing remains to be and comprises 48,600,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering.

- None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-Manager, the Underwriters and their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that, to the best knowledge, information and belief and having made reasonable enquiries, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors further confirm that no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors further confirm that none of the placees under the International Placing will become a Substantial Shareholder (as defined in the Listing Rules) of the Company after the International Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- In connection with the International Placing, the Company has granted the Over-allotment Option to the International Underwriters, exercisable at the sole discretion of and by the Sole Global Coordinator on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until 30 days from the date of the last day of lodging applications under the Public Offer to require the Company to allot and issue up to an aggregate of 8,100,000 additional Shares, representing approximately 15% of the initial Offer Shares in aggregate, at the same price per Share under the Global Offering to cover, among other things, over-allocation (if any) in the International Placing. No over-allocation of the Offer Shares was made in the International Placing. Therefore, the Over-allotment Option will not be exercised and there will not be any stabilisation activities to be undertaken by the Sole Global Coordinator, as stabilising manager, after the Listing in connection with the Global Offering.

Results of Allocations

- In relation to the Public Offer, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.sinogasholdings.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 27 December 2018;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 27 December 2018 to 12:00 midnight on Thursday, 3 January 2019;
 - by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 27 December 2018 to Wednesday, 2 January 2019 on a Business day; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 27 December 2018 to Monday, 31 December 2018 at all the receiving bank’s designated outlets, as set out in the paragraph headed “Results of Allocations” in this announcement below.

Despatch/Collection of Share certificates and Refund Monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service at www.hkeipo.hk and their applications are wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Branch Share Registrar — Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 27 December 2018 or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on or before Thursday, 27 December 2018.
- Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 27 December 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- Share certificates for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by them electronically, on Thursday, 27 December 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 27 December 2018.
- Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to the address specified on their Application Forms at their own risk on or before Thursday, 27 December 2018.
- For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Thursday, 27 December 2018. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be despatched to the address as specified in their **HK eIPO White Form** service application instructions by ordinary post and at their own risk on or before Thursday, 27 December 2018.
- For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 27 December 2018.

Commencement of Dealings

- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 28 December 2018, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” of the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, 28 December 2018, it is expected that dealings in the Offer Shares on the Main Board of the Stock Exchange will commence at 9:00 a.m. on Friday, 28 December 2018. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1759.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.

OFFER PRICE

The Offer Price has been determined at HK\$2.8 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.8 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other related listing expenses payable by the Company in the Global Offering, is estimated to be approximately HK\$118.6 million.

The Company intends to apply such net proceeds as follows:

- approximately 17.0%, or HK\$20.2 million, of the net proceeds from the Global Offering will be used to acquire operational rights of a LPG domestic station;
- approximately 18.0%, or HK\$21.3 million, of the net proceeds from the Global Offering will be used to strengthen the Company’s LPG logistic and storage capacity by constructing storage facilities;
- approximately 23.0%, or HK\$27.3 million, of the net proceeds from the Global Offering will be used to complete construction, purchase land, equipment and machineries for the new CNG Mother Station;

- approximately 20.0%, or HK\$23.7 million, of the net proceeds from the Global Offering will be used for completion of construction of new stations, purchase and installation of their requisite equipment and machineries and maintenance of the Company's existing stations;
- approximately 12.0%, or HK\$14.2 million, of the net proceeds from the Global Offering will be used to increase the Company's logistics capacity by purchasing additional vehicle fleets; and
- approximately 10.0%, or HK\$11.9 million, of the net proceeds from the Global Offering will be used for the Company's general working capital.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details of the Company's intended use of net proceeds from the Global Offering.

APPLICATIONS UNDER THE PUBLIC OFFER

The Directors announce that the Offer Shares initially offered under the Public Offer have been well oversubscribed. The Directors announce that at the close of the application lists at 12:00 noon on Wednesday, 19 December 2018, a total of 4,405 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service) were received pursuant to the Public Offer for a total of 40,095,000 Public Offer Shares, representing approximately 7.425 times of the total number of 5,400,000 Public Offer Shares initially available under the Public Offer.

The final number of Offer Shares under the Public Offer is 5,400,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares initially available under the Global Offering. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed "Basis of Allotment under the Public Offer" below.

Of the 4,405 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC or to the **HK eIPO White Form** Service Provider through the designated website of **HK eIPO White Form** at www.hkeipo.hk for a total of 40,095,000 Public Offer Shares,

- 4,394 valid applications for a total of 20,695,000 Public Offer Shares were received for the Public Offer with an aggregate subscription amount based on the maximum offer price of HK\$3.4 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 7.665 times of the total number of 2,700,000 Public Offer Shares initially available for allocation in Pool A; and
- 11 valid applications for a total of 19,400,000 Public Offer Shares were received for the Public Offer with an aggregate subscription amount based on the maximum offer price of HK\$3.4 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of

0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 7.185 times of the total number of 2,700,000 Public Offer Shares initially available for allocation in Pool B;

No application has been rejected due to dishonoured cheques or rejection of electronic payment instructions. 6 multiple or suspected multiple applications have been identified and rejected. No invalid application has been identified. No application for more than 50% of the Public Offer Shares available under the Public Offer (that is, more than 2,700,000 Public Offer Shares) has been identified. The Offer Shares offered in the Public Offer will be conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Public Offer” below.

The final number of Offer Shares allocated to the Public Offer is 5,400,000 Offer Shares, representing approximately 10% of the total number of Offer Shares available under the Global Offering.

INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing are 48,600,000 Offer Shares. The final number of Offer Shares under the International Placing remains to be and comprises 48,600,000 Shares, representing 90% of the total number of the Offer Shares initially available under the Global Offering. The International Placing Shares have been slightly over-subscribed for a total of 52,132,000 Offer Shares, which are equivalent to approximately 1.073 times of the total number of 48,600,000 International Placing Shares initially available for subscription under the International Placing.

None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-Manager, the Underwriters and their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that, to the best knowledge, information and belief and having made reasonable enquiries, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors further confirm that no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors further confirm that none of the placees under the International Placing will become a Substantial Shareholder (as defined in the Listing Rules) of the Company after the International Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of

the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

The Company has granted the Over-allotment Option to the International Underwriters exercisable at the sole discretion of and by the Sole Global Coordinator on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until 30 days from the date of the last day of lodging applications under the Public Offer to require the Company to allot and issue up to an aggregate of 8,100,000 additional Shares, representing approximately 15% of the initial Offer Shares in aggregate, at the same price per Share under the Global Offering to cover, among other things, over-allocation (if any) in the International Placing. No over-allocation of the Offer Shares was made in the International Placing. Therefore, the Over-allotment Option will not be exercised and there will not be any stabilisation activities to be undertaken by the Sole Global Coordinator, as stabilising manager, after the Listing in connection with the Global Offering.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Global Offering — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Pool A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
1,000	3,594	1,080 out of 3,594 applicants to receive 1,000 shares	30.05%
2,000	327	138 out of 327 applicants to receive 1,000 shares	21.10%
3,000	89	53 out of 89 applicants to receive 1,000 shares	19.85%
4,000	26	20 out of 26 applicants to receive 1,000 shares	19.23%
5,000	41	38 out of 41 applicants to receive 1,000 shares	18.54%
6,000	32	1,000 shares plus 3 out of 32 applicants to receive an additional 1,000 shares	18.23%
7,000	8	1,000 shares plus 2 out of 8 applicants to receive an additional 1,000 shares	17.86%
8,000	3	1,000 shares plus 1 out of 3 applicants to receive an additional 1,000 shares	16.67%
9,000	11	1,000 shares plus 5 out of 11 applicants to receive an additional 1,000 shares	16.16%
10,000	130	1,000 shares plus 72 out of 130 applicants to receive an additional 1,000 shares	15.54%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
20,000	27	2,000 shares plus 6 out of 27 applicants to receive an additional 1,000 shares	11.11%
30,000	20	3,000 shares plus 6 out of 20 applicants to receive an additional 1,000 shares	11.00%
40,000	3	4,000 shares plus 1 out of 3 applicants to receive an additional 1,000 shares	10.83%
50,000	26	5,000 shares	10.00%
60,000	8	5,000 shares plus 6 out of 8 applicants to receive an additional 1,000 shares	9.58%
70,000	2	6,000 shares plus 1 out of 2 applicants to receive an additional 1,000 shares	9.29%
80,000	2	7,000 shares	8.75%
90,000	4	7,000 shares plus 2 out of 4 applicants to receive an additional 1,000 shares	8.33%
100,000	18	8,000 shares plus 2 out of 18 applicants to receive an additional 1,000 shares	8.11%
200,000	7	16,000 shares	8.00%
300,000	5	22,000 shares plus 3 out of 5 applicants to receive an additional 1,000 shares	7.53%
400,000	3	28,000 shares	7.00%
500,000	6	32,000 shares	6.40%
600,000	1	35,000 shares	5.83%
1,000,000	<u>1</u>	50,000 shares	5.00%
	<u>4,394</u>		

Pool B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
1,500,000	8	209,000 shares	13.93%
2,000,000	1	278,000 shares	13.90%
2,700,000	<u>2</u>	375,000 shares	13.89%
	<u>11</u>		

Based on the above allocation, the final number of Offer Shares under the Public Offer is 5,400,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.

The final number of International Placing Shares available under the International Placing is 48,600,000 Shares, representing 90% of the total number of the Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of Public Offer Shares in the Public Offer, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and by applying online through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.sinogasholdings.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 27 December 2018;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 27 December 2018 to 12:00 midnight on Thursday, 3 January 2019;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 27 December 2018 to Wednesday, 2 January 2019 on a Business day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 27 December 2018 to Monday, 31 December 2018 at the outlets of the receiving bank as listed below.

Bank of Communications Co., Ltd. Hong Kong Branch

District	Outlet Name	Address
Hong Kong Island	Business Department	20 Pedder Street, Central
	Quarry Bay Sub-Branch	Shops 3 and 4 on G/F., 981A–981F King's Road, Chung Hing Mansion, Quarry Bay
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
New Territories	Tai Po Sub-Branch	Shop No.1, 2, 26 & 27, G/F., Wing Fai Plaza, 29–35 Ting Kok Road, Tai Po

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 27 December 2018 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below summary of allotment results under the Global Offering:

- Top 1, 5, 10 and 25 of the placees out of the International Placing Shares, total Offer Shares and total issued Shares of the Company upon Listing:

Placee	Subscription	Shares held following the Global Offering	Subscription as % of International Placing Shares	Subscription as % of the total Offer Shares	% of total issued Shares
Top 1	10,600,000	10,600,000	21.81%	19.63%	4.91%
Top 5	25,820,000	25,820,000	53.13%	47.81%	11.95%
Top 10	29,146,000	29,146,000	59.97%	53.97%	13.49%
Top 25	34,317,000	34,317,000	70.61%	63.55%	15.89%

- Top 1, 5, 10 and 25 of the Shareholders out of the International Placing Shares, total Offer Shares and total issued Shares of the Company upon Listing:

Shareholder	Subscription	Shares held following the Global Offering	Subscription as % of International Placing Shares	Subscription as % of the total Offer Shares	% of total issued Shares
Top 1	—	121,500,000	—	—	56.25%
Top 5	17,020,000	179,020,000	35.02%	31.52%	82.88%
Top 10	27,970,000	189,970,000	57.55%	51.80%	87.95%
Top 25	33,357,000	195,357,000	68.64%	61.77%	90.44%

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.

The Company has announced the final Offer Price, the level of indication of interest in the International Placing, the level of application in the Public Offer and the basis of allocation of the Public Offer Shares on Thursday, 27 December 2018 on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.sinogasholdings.com.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service at www.hkeipo.hk and their applications are wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 27 December 2018 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by their authorized representatives each bearing letters of authorization from their corporation stamped with the respective corporation's chop. Both individuals and authorized representatives (as applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, the share certificates will be despatched promptly to the address specified in their Application Forms or application instructions by ordinary post at their own risk.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on or before Thursday, 27 December 2018.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 27 December 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificates for Public Offer allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by them electronically, on Thursday, 27 December 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 27 December 2018 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund monies payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicants activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participant's stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 27 December 2018. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by their authorised representatives each bearing letters of authorisation from their corporation stamped with the respective corporation's chop. Both individuals and authorised representatives (as applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, the refund cheque(s) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to the addresses specified on their Application Forms at their own risk on or before Thursday, 27 December 2018.

For applicants who have applied through the **HK eIPO White Form** service and paid their application monies through a single bank account, refund monies (if any) will be despatched to those bank accounts in the form of e-Auto Refund payment instructions on Thursday, 27 December 2018. For applicants who have applied through the **HK eIPO White Form** service and paid their application monies from multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be despatched to the addresses specified in their application instructions by ordinary post and at their own risk on or before Thursday, 27 December 2018.

For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 27 December 2018.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 28 December 2018, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” of the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Friday, 28 December 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 28 December 2018. The Shares will be traded in board lots of 1,000 Offer Shares each. The stock code of the Company is 1759.

By order of the Board
Sino Gas Holdings Group Limited
Ji Guang
Chairman

Hong Kong, 27 December 2018

As at the date of this announcement, the board of Directors of the Company comprises Mr. Ji Guang, Ms. Ji Ling, Ms. Cui Meijian and Mr. Zhou Feng as executive Directors; and Mr. Sheng Yuhong, Mr. Wang Zhonghua and Dr. Zheng Jianpeng as independent non-executive Directors.

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
A3693832	209,000						
D2308526	1,000						
D3927645	1,000						
E7137587	1,000						
Y0056098	1,000						

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
A8953581	3,000						
C2565941	1,000						
C4256709	1,000						
C482264A	1,000						
D0364720	1,000						
D0422615	1,000						
D2205271	1,000						
E5931960	1,000						
K0503029	1,000						
K4860233	1,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
0004626	1,000	02070550	1,000	05031013	1,000	0803732X	1,000
001225548	1,000	02074819	1,000	0504438	1,000	08042418	1,000
001255243	1,000	02103615	1,000	05060012	1,000	08042913	1,000
002052015	1,000	0210492X	1,000	05060051	1,000	08045656	1,000
003152728	1,000	02110018	1,000	05062836	1,000	08055716	1,000
004100028	1,000	02110046	1,000	0507001X	1,000	08064515	1,000
004151218	1,000	02123220	1,000	05071614	1,000	08074058	1,000
004173211	1,000	02163629	1,000	05082120	1,000	08081273	1,000
005040461	1,000	02163842	1,000	05100416	1,000	08084411	1,000
005104825	1,000	0217153X	1,000	05101716	1,000	08090012	1,000
005145028	1,000	02187796	1,000	05132039	1,000	08093915	1,000
005190473	3,000	02206116	1,000	05146125	1,000	08100947	1,000
005232261	1,000	02246521	1,000	05154051	1,000	08124052	1,000
006741300	1,000	02251042	1,000	05170016	1,000	08125460	1,000
007091514	1,000	02285035	1,000	05172728	1,000	08140210	1,000
007121804	1,000	02294125	1,000	05181012	1,000	08160312	1,000
007245517	1,000	02296518	1,000	05192126	1,000	08160859	1,000
007294869	1,000	0302001X	1,000	05200028	1,000	0816728X	1,000
007312512	1,000	03050576	1,000	05203911	1,000	08175534	1,000
00803003X	1,000	03057992	1,000	0521003X	1,000	08181532	1,000
008055163	1,000	03061321	1,000	05210972	1,000	08182133	1,000
008073919	1,000	03070025	1,000	05224531	1,000	08183013	1,000
008132429	1,000	03071645	1,000	05234416	1,000	08190076	1,000
008192316	1,000	03080019	1,000	0526501X	1,000	08200019	1,000
008265751	1,000	03095232	1,000	05267230	1,000	08204381	1,000
008295017	1,000	03102515	1,000	0529123X	1,000	08210012	1,000
009207926	1,000	03110843	1,000	06014028	1,000	08213616	1,000
010102345	1,000	03112022	1,000	06042712	1,000	08240021	1,000
01014323	1,000	03120431	1,000	06053034	1,000	0824182X	1,000
01021529	1,000	0313223X	1,000	06060477	1,000	08252911	1,000
01022604	1,000	03134316	1,000	0607101X	1,000	08253326	1,000
01028006X	1,000	03150011	1,000	06076617	1,000	08260325	1,000
01030815	1,000	03171229	1,000	06101623	1,000	08281736	1,000
01060365	1,000	03195510	1,000	06114038	1,000	08284013	1,000
01083013	1,000	03200865	1,000	06117823	1,000	08286557	1,000
011041527	1,000	03222524	1,000	06123013	1,000	08290139	1,000
011111042	1,000	03275749	1,000	06150038	1,000	08303628	1,000
011122412	1,000	03304390	1,000	0617817	1,000	09010025	1,000
01116016	1,000	04011118	1,000	06256818	1,000	09020026	1,000
011212224	1,000	04012510	1,000	06261413	1,000	09030484	1,000
01134814	1,000	04020016	1,000	06278545	1,000	09040817	1,000
01142127	1,000	04020956	1,000	06302748	1,000	09052533	1,000
01152613	1,000	04084518	1,000	0634599	2,000	09053044	1,000
01153220	1,000	04090051	1,000	07010021	1,000	09057018	1,000
01170311	1,000	04090538	1,000	07012417	1,000	09066022	1,000
0118721	2,000	04090643	1,000	07020028	1,000	09090330	1,000
01198123	1,000	04100953	1,000	07034712	1,000	09091432	1,000
012030038	1,000	0410603X	1,000	0704448X	1,000	09100014	1,000
01210049	1,000	04110630	1,000	07045613	1,000	09102616	1,000
012122018	1,000	04114012	1,000	07050018	1,000	09106048	1,000
01226121X	1,000	04130011	1,000	07056464	1,000	09130131	1,000
012281297	1,000	04140771	1,000	07061019	1,000	09132429	1,000
012314814	1,000	04148616	1,000	07061026	1,000	09143313	1,000
01243352	1,000	04152498	1,000	07061216	1,000	09155258	1,000
01250427	1,000	04161769	1,000	07070310	1,000	09155333	1,000
01252520	1,000	04162718	1,000	07087514	1,000	09160028	1,000
01273660	1,000	04170318	1,000	07110017	1,000	09162052	1,000
01276015	2,000	04186016	1,000	0711041X	1,000	09171516	1,000
01280325	1,000	04191223	1,000	07120026	1,000	09182714	1,000
01300225	1,000	04201216	1,000	07150717	1,000	09182813	1,000
01312612	1,000	04230263	1,000	07165038	1,000	09187015	1,000
017590001	8,000	04252441	1,000	07180514	1,000	09191552	1,000
02010011	1,000	04260011	1,000	07200062	1,000	09196018	1,000
02010020	1,000	0426002X	1,000	07204629	1,000	09206011	1,000
0201067X	1,000	04261415	1,000	0722489X	1,000	0923231X	1,000
02011135	1,000	04276015	1,000	07236031	1,000	09234520	1,000
02020911	1,000	04280924	1,000	07240415	1,000	09243037	1,000
0203052X	1,000	04282786	1,000	0728092X	1,000	09245519	1,000
02031936	1,000	04286112	1,000	0728804X	1,000	09250016	1,000
02054213	1,000	05010132	1,000	07312512	1,000	09261679	1,000
02060886	1,000	05024517	1,000	08035419	1,000	09292476	1,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
09303216	1,000	11161640	1,000	20216253X	1,000	311200465	1,000
10014219	1,000	11173437	1,000	204060170	1,000	312207547	1,000
10030016	1,000	11180017	1,000	205012516	1,000	312216555	1,000
10055576	1,000	11180715	1,000	205065829	1,000	312300537	1,000
10061512	1,000	1118322X	1,000	205081115	1,000	32010219	1,000
10065934	1,000	11185724	1,000	205091017	1,000	320113196	1,000
10071478	1,000	11190017	1,000	206166415	1,000	32050319	1,000
10082414	1,000	11191022	1,000	207211529	1,000	32052019	3,000
10083587	1,000	1120001X	2,000	208034860	1,000	321002196	1,000
10090080	1,000	11200051	1,000	208084218	1,000	330103196	1,000
10090740	1,000	112030318	1,000	208130168	1,000	33020319	1,000
10091811	1,000	11210982	1,000	20818001X	1,000	33022619	1,000
10100114	1,000	112145028	1,000	209010025	1,000	33022619	1,000
10102019	1,000	11220220	1,000	209125637	1,000	33022619	1,000
1010532X	1,000	11220532	1,000	209273639	1,000	33022619	1,000
1011261X	1,000	112300071	1,000	210131099	1,000	33030219	8,000
10116713	1,000	11230015	1,000	210177527	1,000	33030219	8,000
10118418	1,000	11230416	1,000	210182737	1,000	33030219	8,000
10121510	1,000	11240912	1,000	210311199	1,000	33030219	8,000
10131417	1,000	11241715	1,000	211282757	1,000	33032619	2,000
10137626	1,000	11260010	1,000	21201067X	1,000	33032619	7,000
10144228	1,000	11263619	1,000	21203701X	1,000	33032619	8,000
10160924	1,000	11280098	1,000	212072019	2,000	33032719	5,000
10164041	1,000	11282060	1,000	229237862	2,000	33032719	8,000
10170856	1,000	1128311X	1,000	255165623	5,000	33032719	209,000
10172017	1,000	11292018	1,000	293259C	16,000	33082519	1,000
1019046X	1,000	11292310	1,000	293260C	8,000	33082519	1,000
10202421	1,000	11295621	1,000	293413C	1,000	33252619	1,000
102241630	1,000	11301816	1,000	293542C	1,000	34122719	2,000
102259046	1,000	120101196	1,000	294470C	1,000	34213019	1,000
102266118	1,000	120103196	1,000	294812C	1,000	34213019	1,000
10246628	1,000	120103197	1,000	296387M	1,000	35072119	1,000
10262745	1,000	12023627	1,000	296506C	1,000	35072119	1,000
10295820	1,000	12071837	1,000	296616M	1,000	350823198	1,000
103055677	2,000	12080310	1,000	296617M	1,000	36060219	1,000
103283237	1,000	12082814	1,000	301027627	1,000	36060219	2,000
10513001X	1,000	12085615	1,000	301105123	1,000	36233019	1,000
106066957	1,000	12092319	1,000	301246355	1,000	363145723	2,000
106090051	1,000	12102214	1,000	301303925	2,000	37112219	1,000
106294163	1,000	12122620	1,000	30198328	3,000	37112219	1,000
106302748	1,000	12124602	1,000	302051927	1,000	37112219	1,000
107043259	1,000	1213583X	1,000	30219213X	1,000	37112219	1,000
107096019	1,000	12136228	1,000	304121844	1,000	37112299	1,000
108055716	1,000	12136924	1,000	304146147	1,000	37282619	1,000
108132823	1,000	12161572	1,000	304305034	1,000	37282619	1,000
10814083X	1,000	12162626	1,000	30512501X	1,000	37283219	1,000
109104727	1,000	12174316	1,000	305130032	1,000	388527889	1,000
109294886	1,000	12180528	1,000	306076617	1,000	401100415	1,000
11010719	32,000	12200855	1,000	306102053	1,000	401203825	1,000
11026010	1,000	12224512	1,000	306157811	1,000	402031316	1,000
11033737	1,000	12227317	1,000	306200017	1,000	402060217	1,000
11035653	1,000	12230013	1,000	306258138	1,000	402095048	1,000
11043129	1,000	1223045X	1,000	307050021	1,000	402130511	1,000
11050024	1,000	1224005X	1,000	308063747	1,000	402153662	1,000
11054118	1,000	12251629	1,000	308076830	1,000	402161523	1,000
11054415	1,000	12273024	1,000	308153075	1,000	403215921	1,000
11065149	1,000	12291041	1,000	308170311	1,000	404103832	1,000
11065420	1,000	12295716	1,000	309050410	1,000	404226742	1,000
11091513	1,000	13010319	2,000	30916001X	1,000	40506001X	1,000
11091819	1,000	13010319	32,000	309165280	1,000	406052513	1,000
111023324	1,000	130602197	1,000	309264863	1,000	406141819	1,000
111073617	1,000	130623199	1,000	31010619	209,000	406200013	1,000
111125418	3,000	140103197	1,000	31010719	1,000	407092524	1,000
11120016	1,000	152722198	1,000	31010719	1,000	407185510	1,000
11120018	1,000	200191823	1,000	31011519	1,000	408162372	1,000
11121214	1,000	201022604	1,000	31011519	209,000	408164812	1,000
11122412	1,000	201145010	1,000	310187312	1,000	409051011	1,000
111303314	1,000	201172167	1,000	310200838	1,000	409111530	1,000
11131610	1,000	202051018	4,000	310298933	1,000	409159003	1,000
11140045	1,000	202090451	1,000	31106542X	1,000	40916082X	1,000
11152775	1,000	202133815	1,000	311196651	1,000	410082119	1,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
410189049	1,000	509165922	1,000	704250220	1,000	911302429	1,000
41050419	1,000	509261629	1,000	705243716	1,000	912050410	1,000
411190313	1,000	509261679	1,000	705302415	1,000	912170727	1,000
41128005X	1,000	510100013	1,000	706210425	1,000	912262838	1,000
412014897	1,000	51010219	1,000	706235017	1,000	A6630424	1,000
41224502X	1,000	51010219	2,000	70704192X	1,000	A8207049	1,000
41272119	1,000	51010219	5,000	708072812	1,000	B6095203	2,000
41282319	1,000	51010419	1,000	709283239	1,000	C3004293	1,000
42010219	2,000	51010619	2,000	710155715	1,000	C419525	1,000
42011519	1,000	51010619	2,000	710270017	1,000	C613175A	8,000
42011719	1,000	51010619	5,000	710284712	1,000	C651974	3,000
42012319	2,000	51011219	1,000	711132760	1,000	C75304748	3,000
42040019	32,000	51011319	5,000	711230015	1,000	D0414515	209,000
42068319	1,000	51012219	1,000	71202042X	1,000	D1272803	1,000
42068419	2,000	51020319	209,000	712164444	1,000	D164600	1,000
42088119	2,000	51021219	2,000	712170039	1,000	D2090555	2,000
42108319	32,000	510215015	1,000	712271427	1,000	D226913A	1,000
42112619	2,000	510265113	1,000	740125081	1,000	D3387993	16,000
42130219	2,000	510292816	1,000	800514-M	1,000	D3693660	1,000
422130198	1,000	510300320	1,000	801024540	1,000	D4825196	1,000
42272119	1,000	51032219	1,000	801177818	1,000	D507206A	1,000
42900119	1,000	510813551	1,000	801194031	1,000	D5655081	1,000
43042219	1,000	51082319	2,000	802202910	1,000	E14642712	1,000
430522196	1,000	511073634	1,000	803065018	1,000	E4939712	1,000
430522196	2,000	511080124	1,000	803235342	1,000	E585134	1,000
43082119	1,000	512121515	1,000	803249029	1,000	E6071302	1,000
43102219	1,000	512193215	1,000	804080749	1,000	E8246444	1,000
43112219	1,000	512251072	1,000	804138277	1,000	E8336850	1,000
43122319	2,000	51362319	5,000	805216525	1,000	E905309	1,000
440102195	1,000	601133642	1,000	805247517	1,000	E9217456	1,000
440104195	1,000	601242726	1,000	80616551X	1,000	E9854405	1,000
44030619	1,000	602044617	1,000	807205645	1,000	G0040699	2,000
44052719	2,000	602140715	1,000	808052019	1,000	G0848769	1,000
44058319	2,000	602220021	1,000	808151350	1,000	G2285222	1,000
44060119	1,000	602262548	1,000	808280016	1,000	G2478969	1,000
44072519	1,000	603192715	1,000	809015726	1,000	G3613975	1,000
44072519	1,000	603236124	1,000	809025528	1,000	G38935577	2,000
44078319	1,000	60512162X	1,000	809122818	1,000	G4326422	1,000
44078419	1,000	605263617	1,000	809143524	1,000	G5444976	1,000
44078419	2,000	606158333	1,000	80917261X	1,000	G605022	1,000
44082319	2,000	606181435	1,000	809190539	1,000	G6053164	1,000
44082519	1,000	607170015	1,000	811023776	1,000	G6238849	5,000
44128119	1,000	608272777	1,000	811171609	1,000	G6412849	16,000
44282719	1,000	609157623	1,000	811270599	1,000	G6773310	1,000
44282719	1,000	61016101X	1,000	812053519	1,000	G7012526	1,000
44282719	1,000	610166623	1,000	81214003X	1,000	GS082773B	1,000
44522419	1,000	610190511	1,000	812242120	1,000	GS130785B	1,000
44528119	2,000	611170027	1,000	901061012	1,000	HS139661B	1,000
44528119	2,000	611185833	1,000	901090538	1,000	H0205070	209,000
44532319	1,000	611230049	1,000	901225017	1,000	H4315407	5,000
44532319	1,000	611260663	1,000	901270335	1,000	H4713089	1,000
46002119	2,000	611292310	1,000	902054213	1,000	H4773782	1,000
46010319	1,000	61129502X	1,000	90219115X	6,000	IS1974789	1,000
50022319	1,000	61202251X	1,000	903100020	1,000	IS2181410	1,000
50038119	2,000	612060026	1,000	903281425	1,000	IS2512059	1,000
50038219	1,000	612085851	1,000	904275131	1,000	IS2866509	5,000
501100714	1,000	612284716	1,000	906221513	1,000	IS3147680	1,000
502100027	1,000	62010319	2,000	906264211	1,000	IS3521622	1,000
502165362	1,000	62010319	2,000	907070522	1,000	IS3601965	1,000
502281516	1,000	62010319	2,000	907207845	1,000	IS3677231	1,000
503181320	1,000	621126221	1,000	90726052X	3,000	IS3733391	1,000
503201232	1,000	622626198	1,000	908290139	1,000	IS3826116	3,000
504110022	1,000	63010519	1,000	909030410	1,000	IS3936245	2,000
505123365	1,000	63282219	1,000	909033637	1,000	IS4258220	1,000
505157885	1,000	69530006	1,000	909051725	1,000	IS4281735	1,000
506170322	1,000	701100030	1,000	909081527	1,000	IS4339786	1,000
506181926	1,000	701231818	1,000	909130028	1,000	IS4846138	1,000
507222419	1,000	701235026	1,000	909266636	1,000	IS4942289	1,000
508252911	1,000	702030016	1,000	911120018	1,000	IS5916781	6,000
508302930	1,000	703074946	1,000	911145010	1,000	IS5973798	1,000
509080025	1,000	704055515	1,000	911196628	1,000	IS6106927	3,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
IS6145882	1,000	R2429690	3,000	VCL152031	1,000	Z468201	1,000
IS6221828	1,000	R2786299	1,000	VCL155333	1,000	Z4732678	2,000
IS6534842	3,000	R2796197	5,000	VCL157623	1,000	Z4804091	1,000
IS6623932	4,000	R2969768	1,000	VCL16082X	1,000	Z4872585	278,000
IS6742600	1,000	R3115517	1,000	VCL166415	1,000	Z5263167	7,000
IS6964999	1,000	R3218200	1,000	VCL172529	1,000	Z5427682	2,000
IS7321135	1,000	R3262706	1,000	VCL181059	1,000	Z6306374	1,000
IS7426858	1,000	R4347888	1,000	VCL184212	1,000	Z6335471	1,000
IS7463685	1,000	R5311801	1,000	VCL231818	1,000	Z6439463	1,000
IS8169980	1,000	R5610310	1,000	VCL234319	1,000	Z6870911	9,000
IS8378310	1,000	R5727943	1,000	VCL24005X	1,000	Z7188138	2,000
IS8444248	1,000	R6014738	5,000	VCL240812	1,000	Z7255668	35,000
IS8584911	4,000	R8298962	3,000	VCL243847	1,000	Z7354933	1,000
IS8904248	1,000	R8398649	2,000	VCL247517	1,000	Z7931361	1,000
IS8946894	2,000	R875187A	1,000	VCL252043	1,000	Z8261270	1,000
IS9306183	1,000	R8801885	1,000	VCL253012	1,000	Z832776A	2,000
IS9523468	1,000	S9718591	1,000	VCL261057	1,000	Z874806	1,000
IS9902986	1,000	V005608	1,000	VCL263618	1,000	Z891799	1,000
K0742643	1,000	V0348724	1,000	VCL266118	1,000		
K1128787	2,000	V0671223	6,000	VCL271210	1,000		
K1261266	1,000	V0849707	1,000	VCL272214	1,000		
K2461013	375,000	V1139061	2,000	VCL272335	1,000		
K297049A	1,000	V1185497	5,000	VCL281520	1,000		
K3010724	1,000	V123076A	1,000	VCL284550	1,000		
K4326237	1,000	V1312782	1,000	VCL285439	1,000		
K5489962	2,000	V1312790	1,000	VCL295960	1,000		
K5884462	1,000	V1354272	7,000	VCL296518	1,000		
K6054269	3,000	VCL01002X	1,000	VCL300031	1,000		
K6125727	1,000	VCL010416	1,000	VCL304566	1,000		
K6513018	2,000	VCL016910	1,000	VCL314625	1,000		
K685583	1,000	VCL020630	1,000	VCL316513	1,000		
K6908926	1,000	VCL020642	1,000	W4787531	2,000		
K9023100	1,000	VCL03169X	1,000	W75545021	1,000		
K9287019	1,000	VCL033828	1,000	W81104609	1,000		
K9370471	1,000	VCL042711	1,000	Y004135A	1,000		
M0139748	2,000	VCL043451	1,000	Y010940A	1,000		
M09892194	1,000	VCL045022	1,000	Y0368596	1,000		
M2099484	1,000	VCL050034	1,000	Y0877466	1,000		
M304439A	1,000	VCL05021X	1,000	Y1981348	1,000		
M3680083	1,000	VCL050414	1,000	Y2371950	1,000		
M6384868	1,000	VCL052531	2,000	Y3373205	1,000		
M648267(3	1,000	VCL05757X	1,000	Y4686592	5,000		
M7407977	1,000	VCL060170	1,000	Y6076880	1,000		
OS180810	3,000	VCL060230	1,000	Y7673068	1,000		
OS182353	4,000	VCL06102X	1,000	Z0192059	1,000		
OS200816	4,000	VCL062029	1,000	Z0243273	1,000		
P004933A	5,000	VCL073617	1,000	Z0453596	2,000		
P1434652	1,000	VCL07531X	1,000	Z0741567	1,000		
P2382664	2,000	VCL076910	1,000	Z0942511	1,000		
P3418727	1,000	VCL091040	1,000	Z1051084	2,000		
P6602898	8,000	VCL091211	1,000	Z1137671	375,000		
P6603282	5,000	VCL092920	1,000	Z1190106	1,000		
P6623178	1,000	VCL100313	1,000	Z1250818	1,000		
P7334552	1,000	VCL100415	1,000	Z137239	1,000		
P7418349	1,000	VCL101441	1,000	Z2152585	1,000		
P7519293	5,000	VCL103685	1,000	Z2286239	2,000		
P7621551	2,000	VCL103832	2,000	Z274881A	1,000		
P7621691	2,000	VCL104032	1,000	Z279912	1,000		
P7896119	3,000	VCL105137	1,000	Z2838126	1,000		
P8189076	1,000	VCL111114	1,000	Z2953804	1,000		
P8189165	1,000	VCL111911	1,000	Z3121608	1,000		
P8360905	1,000	VCL120427	1,000	Z333878	1,000		
P8401768	5,000	VCL126577	1,000	Z347246A	2,000		
P8424431	1,000	VCL130131	1,000	Z3770754	2,000		
P8801871	5,000	VCL131830	1,000	Z3881319	2,000		
P9104953	1,000	VCL132435	1,000	Z405599	1,000		
P9159707	1,000	VCL136928	1,000	Z410037	2,000		
P9890193	5,000	VCL140010	1,000	Z4320280	1,000		
R0851182	2,000	VCL145329	1,000	Z439046	1,000		
R132710A	2,000	VCL146125	1,000	Z440072	1,000		
R1665498	2,000	VCL15001X	1,000	Z449997	1,000		