日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Gas Holdings Group Limited
Date Submitted	6 May 2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>1759</u> Description :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000					
Increase/(decrease)								
Balance at close of the month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000					
(2) Stock code : <u>N/A</u> Description :								
(2) Stock code : <u>N/A</u> Descrip	otion :							
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital					
	No. of ordinary shares	(State currency)	capital					

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	ig month			
Increase/(decre	ase)			-	
Balance at clos	e of the mon	th			

3. Other Classes of Shares

Stock code :	N/A	_Descript	lion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	g month			
Increase/(decre	ase)	-			
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	216,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	216,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share	e Option S	chemes of th	ne Issuer)			
Particulars of share option scheme including EGM approval date	Λ	Vovement d	uring the mor	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class of						the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme was						
approved by passing						
a shareholders'						
written resolution						
on 22 November 2018						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
0.10//						
shares						
(Note 1)		-				
			. (Ordinary		N/A	
			(Preference	,	N/A	
			(Oth	er class)	N/A	
Total funds raised during the	e month fro	om exercise				
of options (State currency)			N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
iccuphla (Nota 1)						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A)				
<u> </u>						
·						
(/ /)						
			<u>.</u>			
Class of shares						
			-			
Subscription price						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
(A + A) = (A + A)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	. , ,	/	-			
		Total E		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u>		_
			(C	other class) <u>N/A</u>		_
1						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>	_						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
<u>2. N/A</u>							
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
3. N/A							
	_						
	_						
Stock code (if listed)			_				
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
	(/ /)						
<u>4. N/A</u>	—						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
		-	Total C. (Ordina			_	
				ce shares) <u>N/A</u> ther class) N/A		-	
			U)	1101 01033) <u>11/P</u>	۱.	-	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N</u> /A		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
	-	
shares (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oti	ner Movements i Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
3.	Placing	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						<u>IN/A</u>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(aa/mm/yyyy)			<u>N/A</u>	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	
	Total E. (Ordinary shares) (Preference shares) (Other class)	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	all the securities of each class are in all respects identical (Note 3);
fi	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be iled with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
to	completion has taken place of the purchase by the issuer of all property shown in the listing document o have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
e.	he trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: JI Ling

Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.